



energyOrbit™

Proven, Leading DSM Operations Platform

energyOrbit provides a unified, cloud-based platform that enables today's leading utilities and third-party implementers to realize an average of 65-75% in improved efficiency and operational savings in their DSM operations.

energyOrbit provides utilities and third-party implementers the insight and control to achieve DSM goals with lower risk and higher operational efficiency. Our proven feature set provides the flexibility to modify existing programs and deploy new ones quickly. Providing easy-to-use features for both utilities and multi-client implementers, energyOrbit reduces the burden on IT infrastructure, limits the need for ongoing professional services, and empowers DSM managers and IT personnel.

energyOrbit Benefits

- ➔ Substantially improved productivity
- ➔ Greater collaboration with trade allies
- ➔ Enhanced customer engagement
- ➔ Enhanced portfolio visibility

Powered by Salesforce, the world's #1 Enterprise cloud platform.

Powered by Salesforce, the world's #1 Enterprise cloud platform. Secure, scalable and extensible that's easy to configure and gives you unprecedented level of independence in running your DSM programs.



Visit: energy-orbit.com



Easy-to-Use DSM Management & Tracking

- ➔ Configurable database and program setup
- ➔ Intuitive, wizard-driven, information-rich dashboards
- ➔ Rapid reconfiguration of programs and measures
- ➔ Robust incentive budgeting, forecasting and tracking
- ➔ Dynamic libraries to manage measures and equipment



Powerful Ad Hoc Reporting & Analytics

- ➔ Customizable views for project and task management
- ➔ Dashboards for managers, trade allies and executives
- ➔ Regulatory-required reports made easier
- ➔ Multi-format exports, report schedules and drill-downs
- ➔ Incentive payments tracked automatically



Industry-Leading Customer & Partner Relationship Management

- ➔ On-demand, 360-degree views of all customer data
- ➔ Automated communications on status changes
- ➔ Full CRM option for customer support cases
- ➔ Organized tracking of rebate status
- ➔ Access to the world's largest CRM application



Robust Mobile Application with Customer & Partner Portals

- ➔ Easy access via web and all mobile devices
- ➔ Customer and trade ally tracking/status portals
- ➔ Remote trade ally data capture and auditing
- ➔ Work order close-out for audits and installations
- ➔ Quality control signature and image capture

energyOrbit

One Market Street – Spear Tower, Suite 3600
San Francisco, CA. 94105

866-628-8744

demo@energy-orbit.com

OUR DSM/EE SOLUTIONS AT WORK

Leading utilities from coast to coast use energyOrbit to lower operating costs and achieve their energy efficiency objectives.

